

## ADDITIONAL INVESTMENT FORM

Use this form to make an additional investment to your existing account.

### ACCOUNT DETAILS

<b>Investor Number</b>	
<b>Account Name</b>	
<b>Address</b>	
<b>Contact Telephone Number</b>	

### ADDITIONAL INVESTMENT DETAILS

#### Fund

- Lincoln Retail Australian Income Fund
- Lincoln Wholesale Australian Income Fund
- Lincoln Retail Australian Growth Fund
- Lincoln Wholesale Australian Growth Fund

#### Investment Amount

\$

### PAYMENT DETAILS

Please indicate how your investment will be made:

- Cheque made payable to Equity Trustees Limited
- Electronic Funds Transfer (please find our bank account details below)

#### Electronic Funds Transfer Details

<b>Bank Name</b>	Westpac Banking Corporation
<b>Account Name</b>	Equity Trustees Limited – Lincoln Funds Application Account
<b>BSB Number</b>	033 002
<b>Account Number</b>	860 574
<b>Reference</b>	You <b>MUST</b> provide your investor number in the reference/description for the transfer
<b>Time of payment</b>	Funds need to be received no later than the day after we receive the application. As such, please ensure you <b>transfer the investment amount to us on the same day you send in this form</b> . If you can't do this, please let us know by calling 1300 676 333.

## DECLARATION AND SIGNATURE

I/We declare that:

- I/we have read and understand the current (and any Supplementary) PDS.
- All details provided in this form are true and correct and I/we undertake to inform you of any changes to the information supplied as and when they occur.
- If signing under power of attorney, the attorney declares that he/she has not received notice of revocation of that power, and
- I/we may be required to provide additional proof of identification for the purposes of AML/CTF Law.

Signature

Date

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Signature

Date

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### Lodging the form:

You can email the completed form to: [lincoln@linkmarketservices.com.au](mailto:lincoln@linkmarketservices.com.au)

Alternatively, please send the completed form, along with your payment (if it's a cheque) to:

**LINK Market Services Limited**  
**PO Box 3721**  
**Rhodes NSW 2138 Australia**

If you have any queries, please contact Lincoln Indicators on **1300 676 333** or **(03) 9854 9444**.

**Signing Instructions:** This form should be signed by the unitholder. If a joint holding, all unitholders should sign unless indicated otherwise on your latest operating instructions. If signed by the unitholder's attorney, the power of attorney must have been previously noted by the registry or a certified copy attached to this form. If executed by a company, the form must be executed in accordance with the company's constitution and the *Corporations Act 2001* (Cth).

**Personal Information Collection Notification Statement:** Link Group advises that personal information it holds about you (including your name, address, date of birth and details of the financial assets) is collected by Link Group organisations to administer your records. Personal information is held on the public register in accordance with Chapter 2C of the *Corporations Act 2001*. Some or all of your personal information may be disclosed to contracted third parties, or related Link Group companies in Australia and overseas. Your information may also be disclosed to Australian government agencies, law enforcement agencies and regulators, or as required under other Australian law, contract, and court or tribunal order. For further details about our personal information handling practices, including how you may access and correct your personal information and raise privacy concerns, visit our website at [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au) for a copy of the Link Group condensed privacy statement, or contact us by phone on +61 1800 502 355 (free call within Australia) 9am–5pm (Sydney time) Monday to Friday (excluding public holidays) to request a copy of our complete privacy policy.